



## J THOMAS & COMPANY PRIVATE LIMITED

GUWAHATI MARKET SYNOPSIS - SALE 07/2025

(\*NEW SEASON TEAS ONLY)

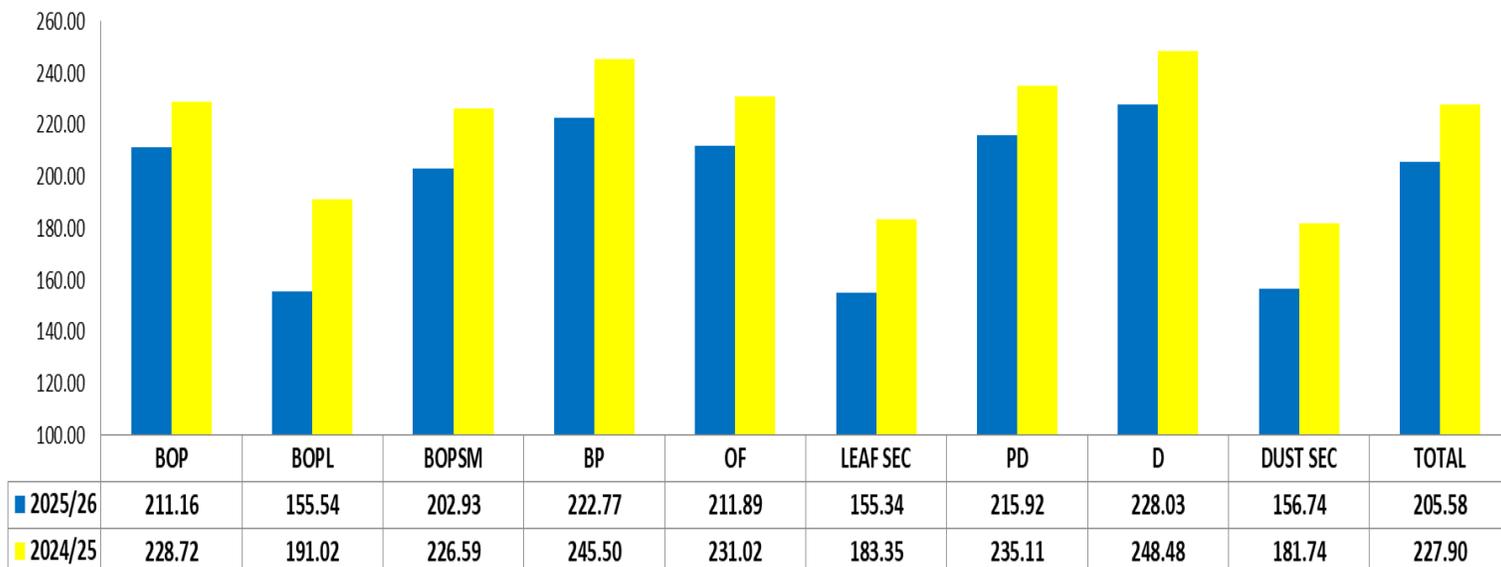
Market Report	
LEAF	DUST
* Market witnessed good demand. * All sorts irregular and lower.	* Market witnessed good demand. * All sorts tended irregular and easier.

Buying Analysis	
LEAF	DUST
* WI: Selective. * NI: Operated. * Major Blenders: Very selective. * Internals: Fair support. * Exporters: Limited enquiry on Bolder brokens.	* WI: Operated. * HUL: Very selective. * Internals: Good support.

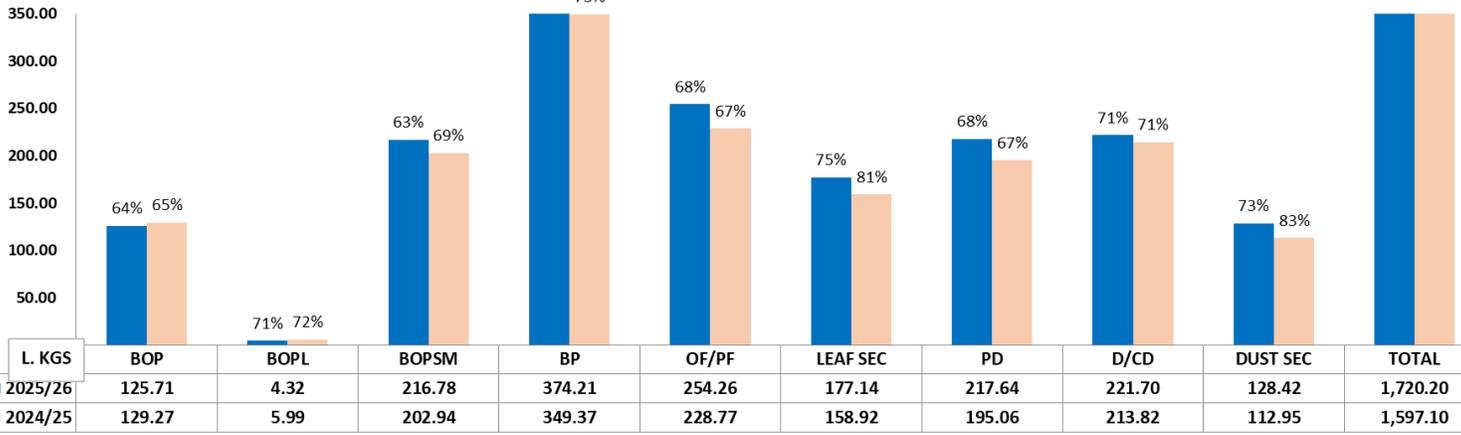
AUCTION AVERAGES												
	2025/26			2024/25			2023/24			UPTO SALE 07		
	SALE 07	SALE 06	+/-	SALE 07	SALE 06	+/-	SALE 07	SALE 06	+/-	2025/26	2024/25	2023/24
LEAF	146.59	153.45	-6.86	147.16	153.16	-5.99	132.87	125.62	7.25	204.75	227.34	186.89
DUST	142.49	142.38	0.11	134.94	143.28	-8.34	118.65	118.17	0.48	207.26	229.04	181.43
<b>TOTAL</b>	<b>145.12</b>	<b>148.76</b>	<b>-3.63</b>	<b>143.58</b>	<b>150.46</b>	<b>-6.88</b>	<b>128.05</b>	<b>123.16</b>	<b>4.90</b>	<b>205.58</b>	<b>227.90</b>	<b>185.36</b>

GTAC AUCTION AVERAGES										
SALE		52	1	2	3	4	5	6	7	
<b>LEAF</b>	<b>2025/26</b>	181.93	176.56	168.25	164.45	158.18	154.86	153.45	146.59	
	<b>2024/25</b>	164.96	155.77	154.54	149.88	143.90	149.59	153.16	147.16	
<b>DUST</b>	<b>2025/26</b>	181.48	171.83	169.67	156.10	144.58	152.40	142.38	142.49	
	<b>2024/25</b>	165.48	158.08	157.03	144.00	138.78	145.21	143.28	134.94	
<b>TOTAL</b>	<b>2025/26</b>	181.78	175.05	168.69	161.75	153.94	153.97	148.76	145.12	
	<b>2024/25</b>	165.08	156.41	155.21	148.38	142.50	148.25	150.46	143.58	

### GTAC Grade Wise Averages Upto Sale 07



### GTAC Grade Wise Sold Quantities & Sold % Upto Sale 07



#### OFFER / SOLD QUANTITY & AVERAGE PRICE (2025/26)

	THIS SALE				LAST SALE				UPTO SALE 07			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
<b>BROKENS</b>	2,52,510	1,79,351	154.35	29%	5,22,980	3,92,304	164.36	25%	11,10,98,652	7,49,23,726	213.07	33%
<b>FANNINGS</b>	1,09,620	83,337	139.88	24%	2,17,475	1,57,190	140.40	28%	3,71,62,782	2,54,26,478	211.89	32%
<b>LEAF SEC.</b>	41,476	32,775	121.16	21%	70,045	64,715	118.99	8%	1,95,38,126	1,48,93,608	150.75	24%
<b>LEAF TOTAL</b>	<b>4,03,606</b>	<b>2,95,463</b>	<b>146.59</b>	<b>27%</b>	<b>8,10,500</b>	<b>6,14,209</b>	<b>153.45</b>	<b>24%</b>	<b>16,77,99,561</b>	<b>11,52,43,812</b>	<b>204.75</b>	<b>31%</b>

	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
<b>DUST</b>	1,50,535	1,34,158	148.03	11%	4,05,319	3,32,204	149.19	18%	6,33,03,894	4,39,34,358	222.03	31%
<b>DUST SEC.</b>	36,695	29,501	117.27	20%	1,52,862	1,19,580	123.47	22%	1,76,61,186	1,28,41,703	156.74	27%
<b>DUST TOTAL</b>	<b>1,87,229</b>	<b>1,63,659</b>	<b>142.49</b>	<b>13%</b>	<b>5,58,181</b>	<b>4,51,784</b>	<b>142.38</b>	<b>19%</b>	<b>8,09,65,080</b>	<b>5,67,76,061</b>	<b>207.26</b>	<b>30%</b>
<b>TOTAL</b>	<b>5,90,836</b>	<b>4,59,122</b>	<b>145.12</b>	<b>22%</b>	<b>13,68,681</b>	<b>10,65,992</b>	<b>148.76</b>	<b>22%</b>	<b>24,87,64,641</b>	<b>17,20,19,873</b>	<b>205.58</b>	<b>31%</b>

#### OFFER / SOLD QUANTITY & AVERAGE PRICE

LEAF	THIS SALE				LAST SALE				UPTO SALE 07			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
<b>2025/26</b>	4,03,606	2,95,463	146.59	27%	8,10,500	6,14,209	153.45	24%	16,77,99,561	11,52,43,812	204.75	31%
<b>2024/25</b>	20,45,876	14,89,768	147.16	27%	15,13,041	10,83,536	153.16	28%	15,16,76,778	10,75,27,227	227.34	29%

DUST	THIS SALE				LAST SALE				UPTO SALE 07			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
<b>2025/26</b>	1,87,229	1,63,659	142.49	13%	5,58,181	4,51,784	142.38	14238%	8,09,65,080	5,67,76,061	207.26	30%
<b>2024/25</b>	11,36,708	6,18,322	134.94	46%	7,16,789	4,07,489	143.28	43%	7,28,43,019	5,21,83,154	229.04	28%

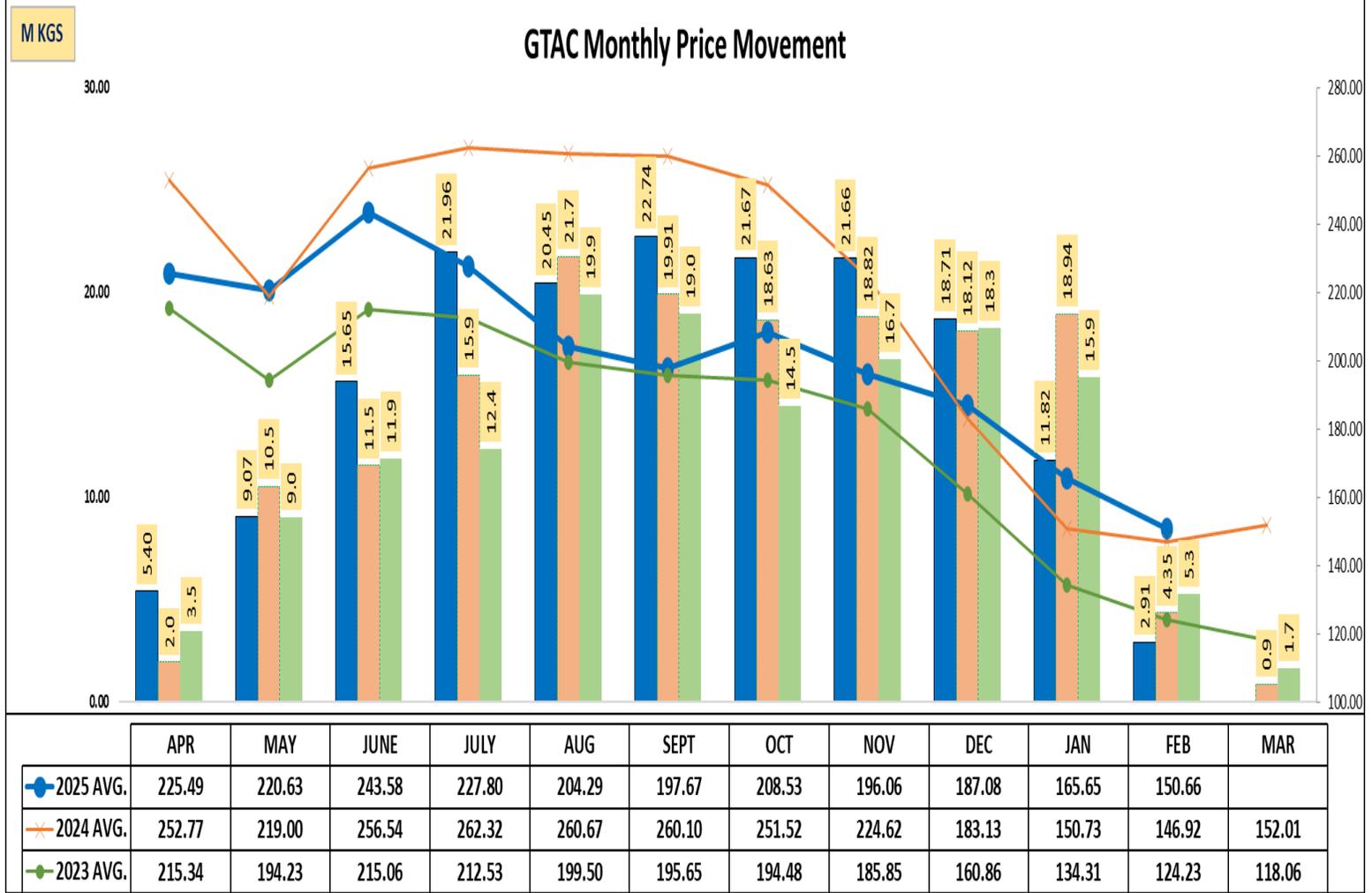
  

TOTAL	THIS SALE				LAST SALE				UPTO SALE 07			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
<b>2025/26</b>	<b>5,90,836</b>	<b>4,59,122</b>	<b>145.12</b>	<b>22%</b>	<b>13,68,681</b>	<b>10,65,992</b>	<b>148.76</b>	<b>22%</b>	<b>24,87,64,641</b>	<b>17,20,19,873</b>	<b>205.58</b>	<b>31%</b>
<b>2024/25</b>	<b>31,82,583</b>	<b>21,08,091</b>	<b>143.58</b>	<b>34%</b>	<b>22,29,830</b>	<b>14,91,025</b>	<b>150.46</b>	<b>33%</b>	<b>22,45,19,797</b>	<b>15,97,10,380</b>	<b>227.90</b>	<b>29%</b>

#### PRICE RANGE

% OF TEAS SOLD	LEAF					DUST				
	2025/26		UPTO SALE 07			2025/26		UPTO SALE 07		
	SALE 07	SALE 06	2025/26	2024/25	2023/24	SALE 07	SALE 06	2025/26	2024/25	2023/24
<b>BELOW 150</b>	60	62	29	16	35	68	69	27	15	39
<b>BETWEEN 151.00-200.00</b>	30	25	25	22	28	26	23	25	22	26
<b>BETWEEN 201.00-250.00</b>	9	7	20	28	21	5	6	19	28	21
<b>BETWEEN 251.00-300.00</b>	0	5	16	17	10	1	1	17	17	10
<b>BETWEEN 301.00-350.00</b>	0	1	8	10	4	0	0	8	12	3
<b>ABOVE 350.00</b>	0	0	3	6	2	1	0	4	5	1

FUTURE FRESH OFFERING (IN PACKAGES)									
SALE NO	THIS YEAR-2025			LAST YEAR-2024			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
8	3,201	957	4,158	NO SALE			3,201	957	4,158
9	NO SALE			6,381	1,954	8,335	-6,381	-1,954	-8,335
10	4,176	2,365	6,541	NO SALE			4,176	2,365	6,541
<b>TOTAL</b>	<b>7,377</b>	<b>3,322</b>	<b>10,699</b>	<b>6,381</b>	<b>1,954</b>	<b>8,335</b>	<b>996</b>	<b>1,368</b>	<b>2,364</b>



\* Please note February 2025-26 Price is calculated on SALE 5,6,7 Only

### GTAC BUYING FOR THE SALE 07

	LEAF			DUST			TOTAL				
	Kgs	AVG	%	Kgs	AVG	%	Kgs	AVG	%		
OFFER	4,03,606.4		Kgs	1,87,229.3		Kgs	5,90,835.7		Kgs		
SOLD	2,95,463.2		Kgs	1,63,658.5		Kgs	4,59,121.7		Kgs		
SOLD %	73%			87%			78%				
ZONE	Kgs	AVG	%	ZONE	Kgs	AVG	%	ZONE	Kgs	AVG	%
TCPL	1,109	107.00	0%	TCPL	0	-	0%	TCPL	1,109	107.00	0%
HUL	9,670	139.47	3%	HUL	3,450	146.20	2%	HUL	13,121	141.24	3%
W.India	60,543	164.34	20%	W.India	38,653	160.16	24%	W.India	99,196	162.71	22%
WI.Pack	12,949	157.40	4%	WI.Pack	19,432	142.98	12%	WI.Pack	32,381	148.75	7%
N.India	82,979	134.29	28%	N.India	12,461	126.72	8%	N.India	95,440	133.30	21%
NI.Pack	9,063	115.97	3%	NI.Pack	12,970	174.05	8%	NI.Pack	22,033	150.16	5%
Packeteers	9,594	142.62	3%	Packeteers	18,936	122.03	12%	Packeteers	28,530	128.96	6%
C.India	6,117	130.39	2%	C.India	5,285	148.04	3%	C.India	11,402	138.57	2%
Exports	10,558	168.94	4%	Exports	984	119.01	1%	Exports	11,542	164.68	3%
Local	46,064	150.19	16%	Local	10,578	123.00	6%	Local	56,642	145.11	12%
S.India	1,455	115.54	0%	S.India	30,165	137.24	18%	S.India	31,619	136.24	7%
Others	45,362	146.05	15%	Others	10,744	126.40	7%	Others	56,107	142.28	12%
<b>TOTAL</b>	<b>2,95,463</b>	<b>146.59</b>	<b>100%</b>	<b>TOTAL</b>	<b>1,63,659</b>	<b>142.49</b>	<b>100%</b>	<b>TOTAL</b>	<b>4,59,122</b>	<b>145.12</b>	<b>100%</b>

**GTAC ASSAM BATTING ORDER UPTO SALE 07**

MARK	2025-26			2024-25		
	RANK	KGS	AVG	RANK	KGS	AVG
HOOKHMOL	1	1,66,474	455.48	1	1,70,935	437.94
HALMARI	2	4,95,860	402.71	2	4,76,542	410.46
HATIMARA	3	4,83,069	394.85	3	3,17,359	387.83
DECKIAJULI	4	5,73,610	387.20	6	6,13,918	334.41
DOOLAHAT	5	3,09,869	348.48	20	2,70,808	315.15
KAMARBUND	6	2,41,669	343.31	4	2,24,675	354.56
GHILLIDARY	7	2,05,776	334.00	8	2,37,466	331.91
BANAMALIE	8	1,80,513	333.86	9	2,16,834	331.55
DOOMNI	9	10,50,286	332.30	14	10,92,352	321.70
HIRAJULI	10	2,03,440	330.67	16	2,81,671	317.72
GELAKEY	11	3,10,122	330.49	10	3,47,775	327.68
JAMIRAH	12	2,05,142	325.23	13	2,45,335	321.88
CHARAIDEOPREMIUM	13	2,64,789	324.60	31	2,47,141	301.91
DEHA	14	4,09,287	322.32	11	3,85,641	326.69
DEOHALL	15	7,58,481	320.48	41	7,15,196	295.18
LOHPOHIA	16	1,60,390	319.09	30	2,47,385	301.99
NARAYANPUR	17	1,83,189	311.82	18	2,86,466	316.22
KHONA	18	3,44,758	311.23	15	3,00,833	318.50
HALMIRA	19	4,19,268	305.47	26	2,10,016	305.71
DUFLATING	20	2,94,574	305.06	5	2,89,071	339.15
SOCKIETING	21	4,28,316	303.52	12	2,53,194	324.43
SOCKLATINGA	22	2,50,104	301.95	21	2,31,490	313.20
NYAGOGRA	23	1,01,193	301.60	67	3,45,075	274.96
BORSILLAH	24	4,29,678	299.84	7	3,29,965	333.09
BIJLEEJAN	25	8,50,661	298.24	37	8,16,441	297.36

\* Above 1 LAKH Kgs

**ASSAM BATTING ORDER (GTAC+CTTA) UPTO SALE 07**

MARK	2025-26			2024-25		
	RANK	KGS	AVG	RANK	KGS	AVG
HOOKHMOL	1	3,97,072	459.95	2	3,95,258	441.94
GATOONGA	2	4,29,522	413.90	1	5,79,221	453.24
HATIMARA	3	4,83,069	394.85	5	4,20,327	399.49
HALMARI	4	8,22,360	392.19	4	7,55,792	403.72
MOKRUNG	5	1,97,666	392.09	3	4,35,077	421.31
DECKIAJULI	6	5,73,610	387.20	16	6,13,918	334.41
DOOLAHAT	7	5,79,710	357.87	23	6,45,454	325.55
SALKATHONI	8	4,74,804	354.72	7	6,41,442	363.25
KAMARBUND	9	2,41,669	343.31	9	2,24,675	354.56
GHILLIDARY	10	2,20,807	338.20	10	3,67,237	347.06
BORJAN	11	5,48,352	337.24	14	5,38,346	338.85
KHARIKATIA	12	5,57,494	336.71	13	5,94,746	340.01
BANAMALIE	13	1,80,513	333.86	19	2,16,834	331.55
DOOMNI	14	10,56,224	332.24	26	11,01,029	321.30
HIRAJULI	15	2,03,440	330.67	28	2,81,671	317.72
GELAKEY	16	3,10,122	330.49	20	3,47,775	327.68
JAMIRAH	17	2,05,142	325.23	25	2,45,335	321.88
CHARAIDEOPREMIUM	18	2,64,789	324.60	49	2,47,141	301.91
DEHA	19	4,09,287	322.32	21	3,85,641	326.69
DEOHALL	20	7,58,481	320.48	62	7,15,196	295.18
HAJUA	21	5,76,949	319.87	8	6,25,165	354.76
LOHPOHIA	22	1,60,390	319.09	48	2,47,385	301.99
DOOMURDULLUNG	23	6,27,192	313.23	6	6,89,417	378.21
KAKADONGA	24	2,08,006	313.17	24	2,15,399	322.22
DUFLATING	25	5,71,752	311.82	22	5,66,679	326.42

\* Above 1 LAKH Kgs

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